(s.5(1))

**FORM TR 1**

**APPLICATION TO REGISTER A TRUST**

**PART 1-TRUST DETAILS**

1. **Name of the Trust**

…………………………………………………….

1. **Trust Constitution**

Please attach the Trust Deed or Will or any other instrument form the Constitution of the Trust

1. **Registered office address**

|  |  |
| --- | --- |
| Name of the Building/Plot No. |  |
| Street/Road |  |
| District |  |
| Floor/Room No. |  |
| County |  |

1. **Contact address of the Trust**

|  |  |
| --- | --- |
| P.O Box |  |
| Postal Code |  |
| Office No. |  |
| Mobile No. |  |
| Email Address2 |  |

1. **Principal Objects of the Trust**

………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………………

**PART II-PROPOSED SETTLOR/OFFICERS**

1. **Details of the Settlor(s), first Trustees and/or Enforcers of the Trust**

|  |  |
| --- | --- |
| **Details of Settlor** | |
| Name |  |
| Designation4 |  |
| Postal Address |  |
| Identity Card of Passport Number5 |  |
| Nationality |  |
| Telephone Number |  |
| Email Address |  |
| I hereby consent to act as a trustee | (*signature)* |
| **Details of Trustees** | |
| Name |  |
| Designation4 |  |
| Postal Address |  |
| Identity Card of Passport Number5 |  |
| Nationality |  |
| Telephone Number |  |
| Email Address |  |
| I hereby consent to act as a trustee | (*signature)* |
| **Details of the Executor** | |
| Name |  |
| Designation4 |  |
| Postal Address |  |
| Identity Card of Passport Number5 |  |
| Nationality |  |
| Telephone Number |  |
| Email Address |  |
| I hereby consent to act as an Executor | (*signature)* |

**PART III-STATEMENT OF INITIAL TRUST ASSETS**

1. The trust Property is initially capitalised as follows and shall include any subsequent property registered in the trust’s name.

|  |  |
| --- | --- |
| **Type of Asset** | **Value** |
|  |  |
|  |  |
|  |  |
|  |  |

**Lodged by:**

Settlor/ Trustee/ Enforcer/ Advocate

…………………………………..

**Notes**

2Please provide an email address which has never been used on iTax.

5 If a passport number is provided, please also indicate the issuing country and place and date of issue of the passport.

Complete a separate sheet for each settlor, Trustee and or Enforcer (if applicable) or authorised signatory and attach the following documents for each:

1. Copy of Kenyan national identification card, alien card or passport
2. Copy of PIN certificate issued by Kenya Revenue Authority (not applicable to persons who are not Kenyan Residents); and
3. Coloured passport-size photo

For Corporate Body;

1. Certificate of Incorporation
2. Copy of PIN certificate issued by Kenya Revenue Authority;
3. Copies of Kenyan national identification cards, alien cards or passports if the directors; and
4. Coloured passport-sized photographs of the directors.

***Fee: 10,000/-***